



## ANNEXURE I

## [ON THE LETTERHEAD OF THE BANKER]

Date: 15/03/2022

To,  
**Plaza Wires Private Limited**  
 A-74 Okhla Industrial Area,  
 New Delhi - 110020

Dear Sir,

**Re: Consent required by Plaza Wires Private Limited (the "Company") for the proposed initial public offering of its equity shares of face value Rs. 10 each (the "Equity Shares")**

We refer to the loan facility(ies) availed by the Company from us and identified in **Annexure A** to this letter (the "Loan(s)") and to your mail dated 12/11/2021, in relation to the above-captioned subject matter (the "Letter").

Capitalized terms which are not defined herein shall have the same meaning as in the Letter.

We hereby confirm that the Loan(s) as mentioned in **Annexure A**, include all the outstanding borrowings or sanctioned facilities of the Company with us. Further, our consent..

We hereby give our irrevocable and unconditional approval and consent to the Company to proceed with and consummate the proposed Issue and to do all other acts and deeds, including executing necessary documents, forms and instruments in connection with the Issue, including but not limited to:

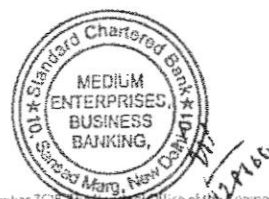
- issuance of the Equity Shares by the Company pursuant to the Issue;
- changes in the capital structure of the Company pursuant to the Issue;
- implementation of a scheme for expansion or diversification or capital expenditure;
- changes in the management set-up of the Company to the extent of the changes required to be made in pursuance of the Issue;
- approaching the capital markets for mobilizing additional resources in the form of equity; and
- making alterations in the Company's constitution, controlling ownership and management in pursuance of the Issue.

We further confirm that, (i) the accounts held by the Company with us are regular and there have been no current or past defaults on account of repayment of interest or principal or of any other provision or condition of the Loan Documentation, (ii) there has been no rescheduling of any loans or credit facilities or any event of default or acceleration with respect to any of the Loans availed by the Company, (iii) there is no pending litigation, dispute, show-cause or other notices initiated or issued by us against the Company or against any of the directors or promoters of the Company in relation to any of the Company's borrowings as on the date of this letter, (iv) we have not issued any notices of default or sought any prepayments, accelerations in repayment, lump sum payments or sought for conversion of the Loan amount(s) into equity shares or invoked any of our rights in relation to the security provided in relation to the Loan(s) till date; and (v) the Company has complied with and is not in breach of any of the terms, conditions, representations, warranties and covenants in relation to the Loan(s) as on date of this letter.

Our consent and approval given hereunder may be deemed to be in full force until the date of the listing and trading of the Equity Shares of the Company on the relevant stock exchanges, unless cancelled by us in writing prior to such

Standard Chartered Bank  
 Business Banking  
 10, Sansad Marg, New Delhi - 110 001, India

Standard Chartered Bank is incorporated in England with limited liability by Royal Charter 1853 Reference Number ZCB. The office of the Company is situated in England at 1 Basinghall Avenue, London, EC2V 5DZ. Standard Chartered Bank is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority.





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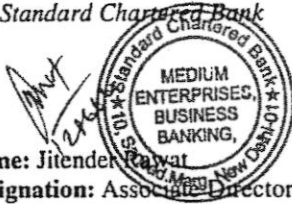
The contents of this letter may be disclosed in any document relating to the proposed Issue, as may be required or appropriate in accordance with applicable laws.

We also agree to keep the contents of the Letter and this consent granted by us regarding the proposed Issue strictly confidential.

It is clarified that this consent is being furnished at your specific request in strict confidence and without any risk and responsibility on our part or any of the Bank's officials in any respect whatsoever more particularly as a guarantor or otherwise.

Yours sincerely,

For *Standard Chartered Bank*



Name: Jitender Rajawat

Designation: Associate Director – Relationship Manager

**Standard Chartered Bank**

Business Banking

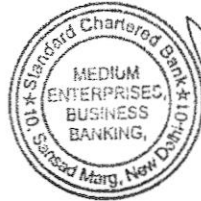
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## ANNEXURE A

S. No.	Nature and date of the loan agreement	Amount sanctioned (in Rs. Millions)	Amount outstanding as on [15.03.2022] (in Rs. Million)	Rate of interest
1.	Overdraft [ Loan agreement dated 22.03.2021]	100.00	68.13	Mibor3M plus 435 bps
2.	Term Loan 1 [Loan agreement date 22.03.2021]	13.50	1.45	Mibor3M plus 415 bps
3.	Term Loan 2 [Loan agreement dated 22.03.2021]	39.20	19.71	Mibor3M plus 415 bps
4	Government Emergency Credit line[Loan agreement date 13.10.2020]	20.26	18.01	8%



**Standard Chartered Bank**  
Business Banking

10, Sansad Marg, New Delhi - 110 001, India

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