



2<sup>nd</sup> May, 2022

The Board of Directors,  
Plaza Wires Limited,  
A-74 Okhla Industrial Area,  
Phase-2 New Delhi,  
South Delhi,  
Delhi – 110020.

**Re: Proposed initial public offering of equity shares of face value of Rs. 10/- each (the “Equity Shares”) of Plaza Wires Limited (the “Company”) (the “Issue”)**

---

Dear Sir / Madam,

We, Dun & Bradstreet Information Services India Private Limited (“D&B-India”), refer to your Request Letter dated 29<sup>th</sup> April, 2022. We understand that the Company intends to undertake the Issue in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. In relation to the Issue, the Company intends to file a draft red herring prospectus with Securities and Exchange Board of India (“SEBI”) and the stock exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”); and the red herring prospectus and the prospectus with SEBI, Registrar of Companies, Delhi & Haryana (“RoC”) and the Stock Exchanges (together, the “Offer Documents”). In addition, the Company also intends to issue presentations, publicity material, research reports, and media releases in relation to its business and operations (along with “Offer Documents”, hereinafter referred to as the “Offering Material”).

As the above-mentioned Offering Materials disclose information relating to the business and operations of the Company, D&B-India understands that you wish to disclose the contents of the Techno Economic Viability report dated 7<sup>th</sup> March’22 (“the Report”), its’ name along with the details of D&B-India’s engagement for preparation of the Report vide the Order Form dated 4<sup>th</sup> January, 2022, in the Offering Materials and any documents, materials and presentations issued by the Company in relation to the Issue.

D&B-India’s contact details are as given below:

**Name:** Dun and Bradstreet Information Services India Private Limited  
**Address:** Godrej BKC, 7<sup>th</sup> Floor, G-Block BKC, Mumbai Maharashtra, India – 400 051  
**Email:** mishrap@dnb.com  
**Website:** www.dnb.co.in  
**Contact Person:** Pratham Mishra  
**Company Identification Number:** U74140MH1997PTC107813

1

AS  
AS

dun & bradstreet

Dun & Bradstreet Information Services India Pvt. Ltd.  
1st floor, Administrative Building,  
Block ‘E’, NSIC-Technical Services Center,  
7th Floor, Godrej, G-Block, Bandra Kurla Complex,  
Bandra East, Mumbai Suburban, Maharashtra, 400051

Okhla Industrial Estate, Phase-III,  
New Delhi - 110 020

CIN: U74140MH1997PTC107813  
+91 22 4941 6666

+91 11 4149 7900/01  
DNB\_India-dbdelhi@DNB.com

india@DNB.com  
www.dnb.co.in



In this context, without prejudice to its rights and contentions at law, D&B-India would like to state as under:

- (a) If the Company intends to reproduce the Report in the Offer Material, Company may reproduce the Report in its entirety on an 'ad verbatim' basis, or part thereof as approved by D&B-India. Company acknowledges that the Report should be presented in the Offer Material as approved by D&B-India in writing.
- (b) The Company shall give an authorship credit to D&B-India at the relevant places wherever the Report or a part thereof is being placed in the Offer Material;
- (c) D&B-India disclaims any and all liabilities that may arise out of the Report or a part thereof being made part of the Offer Material;
- (d) The Company shall not name D&B-India as an 'expert' (as defined under the relevant provisions of the Companies Act, 2013 and/or any of the SEBI guidelines) in any part of the Offer Material, as D&B-India is neither an engineer, a valuer, a chartered accountant, a company secretary, a cost accountant and any other person / entity who / which has the power or authority to issue a certificate in pursuance of any law for the time being in force, nor is a credit rating agency registered with SEBI.
- (e) Company shall submit the Offer Material along with the entire set of the document to D&B-India for its confirmation and approval before filing the same with SEBI and/or the Stock Exchange, failing which the consent shall not be deemed to have been given.

D&B-India understands that and also confirms that: a) this letter and the consent being provided by it may be relied upon by the Company, the Book Running Lead Manager to the Issue namely Pantomath Capital Advisors Private Limited and the Legal Advisors to the Issue namely Kanga and Company, Advocates and Solicitors, in relation to the Issue; and b) this letter and/or the consent may be shared with SEBI, the Stock Exchanges, the Registrar of Companies, Delhi & Haryana or any other government or statutory or regulatory authority, if so required by them and/or by the Company.

D&B-India undertakes to keep strictly confidential the contents of this letter and the request letter dated 29<sup>th</sup> April, 2022, confidential until such time that: (A) such disclosure by D&B-India is approved by the Company; or (B) such disclosure is required by law or regulation in which case, if permitted by law; or (C) such information is already in public domain or comes into public domain through no fault of D&B-India.

D&B-India confirms that, any changes within its knowledge, to the above, to the extent feasible and practical, will promptly be intimated to the Company and the Book Running Lead Manager to the Issue, till the date on which the securities of the Company to be issued pursuant to the Issue, start trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information till the date of listing of equity shares issued pursuant to the Issue.



The Company shall indemnify and keep D&B-India and its directors, officers, employees, representatives, indemnified at all times from and against any and all, direct and indirect liabilities, claims, losses, of any nature whatsoever, that may arise out of, or may be in connection with, or relating to the Company incorporating the Report in the Offer Material.

For **Dun & Bradstreet Information Services India Private Limited**

Anand Iyer (May 2, 2022 12:35 GMT+5.5)

Name: **Anand Iyer**  
Designation: **Senior Director, Operations and IT**  
Place: **Mumbai**

C.c. To:

1. **Pantomath Capital Advisors Private Limited**  
406-408, Keshava Premises,  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai 400 051.
2. **Kanga & Company, Advocates and Solicitors**  
Readymoney Mansion,  
43, Veer Nariman Road,  
Mumbai 400 001.

Signature: Ahmad Shahbaz  
Ahmad Shahbaz (May 2, 2022 12:18 GMT+5.5)  
Email: ShahbaazA@dnb.com

Signature: Rittesh Khanna  
Rittesh Khanna (May 2, 2022 12:23 GMT+5.5)  
Email: KhannaR@DNB.com