



# PLAZA WIRES LIMITED

Our Company was originally incorporated as 'Navratna Wires Private Limited' as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated August 23, 2006 issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Pursuant to a special resolution passed by the shareholders of our Company at the extra-ordinary general meeting held on October 10, 2007, the name of our Company was changed to Plaza General Cable Wire Private Limited and a fresh certificate of incorporation dated October 26, 2007 was issued to our Company by the Registrar of Companies, National Capital Territory of Delhi and Haryana. Pursuant to a special resolution passed by the shareholders of our Company on December 26, 2008, the name of our Company was changed to 'Plaza Wires Private Limited', and a fresh Certificate of Incorporation reflecting the new name was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana on February 06, 2009. Thereafter, our Company was converted to a public limited company, pursuant to a special resolution passed by our shareholders on December 29, 2021 and the name of our Company was changed to 'Plaza Wires Limited' and a fresh certificate of incorporation dated March 10, 2022 was issued to our Company by the Registrar of Companies, Delhi. For details in relation to change in the address of the registered office of our Company, see "History and Certain Corporate Matters" on page 150 of the draft red herring prospectus dated April 30, 2022 ("DRHP").

**Registered Office:** A-74 Okhla Industrial Area, Phase-2 New Delhi, South Delhi, 110020, India; **Tel:** 011-66369696; **Contact Person:** Bhavika Kapil, Company Secretary and Compliance Officer; **E-mail:** compliance@plazawires.in; **Website:** www.plazawires.in; **Corporate Identity Number:** U31300DL2006PLC152344

## ADDENDUM-CUM-CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED APRIL 30, 2022: NOTICE TO INVESTORS (THE "ADDENDUM-CUM-CORRIGENDUM")

### OUR PROMOTERS: SANJAY GUPTA AND SONIA GUPTA

INITIAL PUBLIC OFFERING OF UP TO 1,64,52,000 <sup>^</sup> EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF PLAZA WIRES LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [●] MILLION ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [●]% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL.

<sup>^</sup> Subject to finalization of the Basis of Allotment

OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 32,90,400 EQUITY SHARES, FOR CASH CONSIDERATION ("PRE-IPO PLACEMENT") PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE RoC SUBJECT TO RECEIPT OF REQUISITE APPROVALS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

This is with reference to the DRHP filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges. Potential Bidders may note the following:

(a) The names of entities forming part of the promoter group have been disclosed in the section "Promoter Group" in the chapter titled "Our Promoters and Promoter Group" on pages 172 and 173 of the DRHP. Consequent to the disposal of the exemption application dated April 30, 2022 made to SEBI under Regulation 300(1)(c) of the SEBI ICDR Regulations by the Company, by SEBI, the Company is required to add certain individuals and entities to the Company's promoter group in accordance with Regulation 2(1)(pp) of the SEBI ICDR Regulations and is required to disclose the same in the DRHP.

The following natural persons will be added to Promoter Group as relatives of Sanjay Gupta:

- Mr. Bhim Sain Gupta (Father)
- Mrs. Sangeeta Bansal (Sister)
- Mrs. Sunanda Aggarwal (Sister-in-law)
- Mr. Shyam Sundar Bansal (Father-in-law)
- Mr. Sunil Gupta (Brother)
- Mr. Deepak Gupta (Brother)
- Mr. Vikas Bansal (Brother-in-law)

The following entities will be added to the Promoter Group

- a. Body Corporate:**
- Plaza Lamp and Tubes Limited
  - Plaza Cable Industries Limited
  - Plaza Switchgears Private Limited
  - Plaza Electrical Products Private Limited
  - Versai Textiles & Designs Private Limited
  - Jagriti Electronics LLP
  - Shakumbhary Traders LLP
- b. Other entities:**
- Gold Harvest Film

The section titled "Promoter Group" shall now read as follows in the DRHP:

#### Promoter Group

(i) Individuals forming part of the Promoter Group

The following natural persons form part of the Promoter Group as relatives of Sanjay Gupta:

Sl. Nos.	Relationship	Name
1.	Wife	Mrs. Sonia Gupta
2.	Son	Mr. Abhishek Gupta
3.	Son	Mr. Aditya Gupta
4.	Mother	Mrs. Murti Devi Gupta
5.	Father	Mr. Bhim Sain Gupta
6.	Sister	Mrs. Sangeeta Bansal
7.	Sister-in-law	Mrs. Sunanda Aggarwal
8.	Father-in-law	Mr. Shyam Sundar Bansal
9.	Brother	Mr. Sunil Gupta
10.	Brother	Mr. Deepak Gupta
11.	Brother-in-law	Mr. Vikas Bansal

(ii) Body Corporate:

Following are the Promoter Group entities:

Sl. No.	Name of Entities
1.	Plaza Wires and Electricals Private Limited
2.	Plaza Cable Electric Private Limited
3.	Plaza Power Solutions Private Limited
4.	Plaza Projects Limited
5.	Action Cables India Private Limited
6.	Plaza Netcom Private Limited
7.	Plaza Lamp and Tubes Limited
8.	Plaza Cable Industries Limited
9.	Plaza Switchgears Private Limited
10.	Plaza Electrical Products Private Limited
11.	Versai Textiles & Designs Private Limited
12.	Jagriti Electronics LLP
13.	Shakumbhary Traders LLP

(iii) Other entities forming a part of the Promoter Group

- Plaza Power & Infrastructure Co.
- Manish Contractor
- R.K. Cable House
- Gold Harvest Film

(b) The following risk factor shall be added as Risk Factor no.61A of the DRHP:

**Some of the immediate relatives of our Promoters have not provided consents and information pertaining to them which is required to be disclosed in relation to the Promoter Group in this DRHP and to that extent the disclosures made are limited.**

Our Company had sought for an exemption on the grounds that our Company had reached out to the aforementioned individual members that were identified as members of the Promoter Group, requesting each of them to provide the relevant information and confirmations required under the SEBI ICDR Regulations in respect of themselves as Promoter Group of our Company as well as other entities/bodies corporate/firms/HUFs that they may be interested in which would qualify as Promoter Group of our Company.

Vide separate letters dated January 24, 2022 January 25, 2022 and January 27, 2022 addressed to our Company, certain immediate relatives of our Promoters have declined to be included and disclosed as promoter group members of our Company and to provide information/documentation/confirmations pertaining to themselves and entities in which they have interest, as are mandated to be included as promoter group members in the DRHP. The relevant information and confirmations required under the SEBI ICDR Regulations in respect of such immediate relatives and their entities as Promoter Group of our Company is not available with our Company.

Our Company had made an exemption application with SEBI dated April 30, 2022 under Regulation 300(1)(c) of the SEBI ICDR Regulations for seeking an exemption from identifying and disclosing names of such immediate relatives of our Promoters and entities in which such immediate relatives of our Promoters have interests in the DRHP. SEBI, vide its email dated June 03, 2022 has directed our Company to include such immediate relatives of our Promoters as part of promoter group.

In view of such refusal of the immediate relatives and in order to comply with promoter group disclosure requirements specified under the SEBI ICDR Regulations, our Company has disclosed such details pertaining to such immediate relatives and entities in which they have interest in the chapter titled "Our Promoters and Promoter Group" beginning on page 170 of the DRHP, as were available and accessible to our Company from certain public sources. Our Company has attempted to obtain such information of the immediate relatives as is reasonably possible from public sources. However, it may occur that our Company has not been able to identify all entities who comprise the promoter group of our Company and/or include disclosures in the DRHP pertaining to any factual confirmation required to be made in relation to the promoter group members, on account of refusal of the immediate relatives of the Promoters to provide any information of such entities and/or themselves. There can be no assurance that all relevant and/or complete disclosures pertaining to such immediate relatives and/or their entities comprising the promoter group of our Company are included in the DRHP. To that extent the disclosures made in the section on "Our Promoters and Promoter Group" on page 170 of the DRHP, are limited. For further details, see "Our Promoters and Promoter Group" on page 170 of the DRHP. Accordingly, investors must rely on their independent examination of our Promoter Group, and should not place undue reliance on, or base their investment decision solely on the information pertaining to promoter group members disclosed in this DRHP.

(c) The section "Pre and post-Issue Equity Shares- Equity Shares outstanding prior to the Issue" in table summarising the Issue in chapter titled "The Issue" on page 54 of the DRHP shall be amended by deleting the figure "38,18,990" Equity Shares and substituting with the figure "30,551,920" Equity Shares. For further details see "Capital Structure – Notes to Capital Structure" on page 68 of the DRHP.

(d) The following disclosures pertaining to Pre-IPO Placement included in the DRHP shall be updated to reflect the number Equity Shares proposed to be issued by the Company by way of Pre-IPO Placement:

Chapter	Page no.	Modified disclosure
Cover page	Cover page	OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, MAY CONSIDER A PRE-IPO PLACEMENT OF UP TO 32,90,400 EQUITY SHARES, FOR CASH CONSIDERATION AGGREGATING UP TO ₹ [●] MILLION ("PRE-IPO PLACEMENT") PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE RoC SUBJECT TO RECEIPT OF REQUISITE APPROVALS. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE NUMBER OF EQUITY SHARES ISSUED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR").
Definitions and Abbreviation – Issue related terms – Definition of "Pre-IPO Placement"	8	Pre-IPO Placement Our Company, in consultation with the BRLM, may consider a Pre-IPO placement of up to 32,90,400 Equity Shares aggregating up to ₹ [●] million prior to filing of the Red Herring Prospectus with the RoC. The Pre-IPO Placement, if undertaken, will be at a price to be decided by our Company, in consultation with the BRLM. If the Pre-IPO Placement is undertaken, the number of Equity Shares issued pursuant to the Pre-IPO Placement will be reduced from the Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Details of Pre-IPO Placement, if undertaken, shall be included in the Red Herring Prospectus.
Summary of the Offer Document – Issue Size – Note (2) to the table mentioned thereunder	20	<sup>(i)</sup> Our Company, in consultation with the BRLM, may consider a Pre-IPO placement of up to 32,90,400 Equity Shares aggregating up to ₹ [●] million prior to filing of the Red Herring Prospectus with the RoC. The Pre-IPO Placement, if undertaken, will be at a price to be decided by our Company, in consultation with the BRLM. If the Pre-IPO Placement is undertaken, the number of Equity Shares issued pursuant to the Pre-IPO Placement will be reduced from the Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Details of Pre-IPO Placement, if undertaken, shall be included in the Red Herring Prospectus.
Summary of the Offer Document - Details of Pre-IPO placement	24	<b>Details of Pre-IPO placement</b> Our Company, in consultation with the BRLM, may consider a Pre-IPO placement of up to 32,90,400 Equity Shares aggregating up to ₹ [●] million prior to filing of the Red Herring Prospectus with the RoC. The Pre-IPO Placement, if undertaken, will be at a price to be decided by our Company, in consultation with the BRLM. If the Pre-IPO Placement is undertaken, the number of Equity Shares issued pursuant to the Pre-IPO Placement will be reduced from the Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Details of Pre-IPO Placement, if undertaken, shall be included in the Red Herring Prospectus.
The Issue - Note (2) to the table mentioned thereunder	54	<sup>(2)</sup> Our Company, in consultation with the BRLM, may consider a Pre-IPO placement of up to 32,90,400 Equity Shares aggregating up to ₹ [●] million prior to filing of the Red Herring Prospectus with the RoC. The Pre-IPO Placement, if undertaken, will be at a price to be decided by our Company, in consultation with the BRLM. If the Pre-IPO Placement is undertaken, the number of Equity Shares issued pursuant to the Pre-IPO Placement will be reduced from the Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Details of Pre-IPO Placement, if undertaken, shall be included in the Red Herring Prospectus.
Capital Structure - Note (2) to the first table mentioned thereunder	68	<sup>(3)</sup> Our Company, in consultation with the BRLM, may consider a Pre-IPO placement of up to 32,90,400 Equity Shares aggregating up to ₹ [●] million prior to filing of the Red Herring Prospectus with the RoC. The Pre-IPO Placement, if undertaken, will be at a price to be decided by our Company, in consultation with the BRLM. If the Pre-IPO Placement is undertaken, the number of Equity Shares issued pursuant to the Pre-IPO Placement will be reduced from the Issue, subject to compliance with Rule 19(2)(b) of the SCRR. Details of Pre-IPO Placement, if undertaken, shall be included in the Red Herring Prospectus.
Issue Structure	306	Our Company, in consultation with the BRLM, may consider a Pre-IPO Placement of up to 32,90,400 Equity Shares aggregating up to ₹ [●] to certain investors. Any Pre-IPO Placement to investors will be at a price to be decided by our Company, in consultation with the BRLM. The Pre-IPO Placement, if undertaken, will be completed prior to filing of the Red Herring Prospectus with the RoC. If the Pre-IPO Placement is undertaken, the amount raised from the Pre-IPO Placement will be reduced from the Issue, subject to the minimum Issue size complying with Rule 19(2)(b) of the SCRR.

(e) The disclosures pertaining to the aforementioned exemption application dated April 30, 2022 at pages 25, 172-173 and 299 of the DRHP under the chapters "Summary of the Offer Document", "Our Promoters and Promoter Group" and "Other Regulatory and Statutory Disclosures", respectively will be suitably updated to reflect the developments pertaining to the disposal of the said exemption application by SEBI in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI, and the Stock Exchanges.

The above changes are to be read in conjunction with the DRHP, unless indicated otherwise, and accordingly their references in the DRHP stand updated pursuant to this Addendum-cum-Corrigendum. The information in this Addendum-cum-Corrigendum supplements the DRHP and updates the information in the DRHP, as applicable. Please note that the information included in the DRHP will be suitably updated, including to the extent stated in this Addendum-cum-Corrigendum, as may be applicable in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. Investors should read the Red Herring Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges before making an investment decision in the Issue. All capitalised terms used in this Addendum-cum-Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP. The Equity Shares have not been and will not be registered under the U.S. Securities Act, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdictions where such offers and sales occur.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 <b>Pantomath Capital Advisors Private Limited</b> 406-408, Keshava Premises, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 <b>Tel:</b> +91 22 61946724; <b>Email:</b> ipo@pantomathgroup.com; <b>Investor Grievance Email:</b> ipo@pantomathgroup.com <b>Website:</b> www.pantomathgroup.com; <b>Contact Person:</b> Punam Thadeshwar; <b>SEBI Registration No:</b> INM000012110	 <b>Kfin Technologies Limited</b> Selenium Tower-B, Plot No.31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana <b>Tel:</b> 40 6716 2222; <b>Email:</b> plazawires.ipo@kfintech.com; <b>Investor Grievance Email:</b> einward.ris@kfintech.com <b>Website:</b> www.kfintech.com; <b>Contact Person:</b> M Murali Krishna; <b>SEBI Registration Number:</b> INR000000221

For PLAZA WIRES LIMITED

Sd/-  
Bhavika Kapil  
Company Secretary and Compliance Officer

Plaza Wires Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market considerations and other considerations to undertake an Initial Public Offer of its Equity Shares and has filed the DRHP with SEBI on April 30, 2022. The DRHP is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.com as well as on the website of Book Running Lead Manager at www.pantomathgroup.com and the Company at www.plazawires.in. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see "Risk Factors" on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with the SEBI for making any investment decisions. This announcement is not an Issue of securities for sale in United States or in any restricted jurisdiction. This announcement may not be published or distributed in the United States or in any restricted jurisdiction.

The announcement is not an issue to sell or solicitation of any Issue to buy the Equity Shares in any restricted jurisdiction including the United States. The Equity Shares of the Company have not been and will not be registered under United States Securities Act, of 1933, as amended (US Securities Act) or any state securities laws in United States and may not be Issued or sold within the United States or to, or for the account of Benefit of US persons (as defined in Regulation S) except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the US Securities Act and applicable US State Securities laws There will not and is not currently intended to be any public offering of securities in the United States. According, the Equity Shares are only being Issued and sold outside the United States in reliance on Regulation S of the US Securities Act and the applicable laws of the jurisdiction where these Issue and sales occur.