



Date: **September 6, 2023**

To

**The Board of Directors,
Plaza Wires Limited,
A-74 Okhla Industrial Area,
Phase-2 New Delhi,
South Delhi,
Delhi – 110020,
India.**

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares of face value of Rs. 10/- each (the “Equity Shares”) of Plaza Wires Limited (the “Company”) (the “Issue”)

We, Dun & Bradstreet Information Services India Private Limited (“D&B-India”), refer to your Request Letter dated 4 September, 2023. We understand that the Company intends to undertake the Issue in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. In relation to the Issue, the Company intends to file an updated red herring prospectus and a red herring prospectus with Securities and Exchange Board of India (“SEBI”) and the BSE Limited and the National Stock Exchange of India Limited where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”); and the prospectus with SEBI, Registrar of Companies, Delhi (“**RoC**”) and the Stock Exchanges (together, the “**Offer Documents**”). In addition, the Company also intends to issue presentations, publicity material, research reports, and media releases in relation to its business and operations (along with “**Offer Documents**”, hereinafter referred to as the “**Offering Material**”).

As the above-mentioned Offering Materials disclose information relating to the business and operations of the Company, D&B-India understand that you wish to disclose the contents of the Techno Economic Viability Report dated 31 August, 2023 (“**the Report**”), its Name along with the details of Engagement of Dun and Bradstreet Information Services India Private Limited (“**D&B –India**”) for preparation of the Report vide the order dated 24th November, 2022 in the Offering Materials and any documents, materials and presentations issued by the Company in relation to the Issue.

Name: Dun and Bradstreet Information Services India Private Limited

Address: 7th Floor, Godrej BKC, Bandra (East), Mumbai – 400 051

Email: mishrap@dnb.com

Website: www.dnb.co.in

Contact Person: Pratham Mishra

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Dun & Bradstreet Information Services India Pvt. Ltd.

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In this context, without prejudice to its rights and contentions at law, D&B-India would like to state as under:

- (a) If the Company intends to reproduce the Report in the Offer Material, Company may reproduce the Report in its entirety on an 'ad verbatim' basis, or part thereof as approved by D&B-India. Company acknowledges that the Report should be presented in the Offer Material as approved by D&B-India in writing.
- (b) The Company shall give an authorship credit to D&B-India at the relevant places wherever the Report or a part thereof is being placed in the Offer Material;
- (c) D&B-India disclaims any and all liabilities that may arise out of the Report or a part thereof being made part of the Offer Material;
- (d) The Company shall not name D&B-India as an 'expert' (as defined under the relevant provisions of the Companies Act, 2013 and/or any of the SEBI guidelines) in any part of the Offer Material, as D&B-India is neither an engineer, a valuer, a chartered accountant, a company secretary, a cost accountant and any other person / entity who / which has the power or authority to issue a certificate in pursuance of any law for the time being in force, nor is a credit rating agency registered with SEBI.
- (e) Company shall submit the Offer Material along with the entire set of the document to D&B-India for its confirmation and approval before filing the same with SEBI and/or the Stock Exchange, failing which the consent shall not be deemed to have been given.

D&B-India understands that and also confirms that: a) this letter and the consent being provided by it may be relied upon by the Company, the Book Running Lead Manager to the Issue namely Pantomath Capital Advisors Private Limited and the Legal Advisors to the Issue namely Kanga and Company, Advocates and Solicitors, in relation to the Issue; and b) this letter and/or the consent may be shared with SEBI, the Stock Exchanges, the Registrar of Companies, Delhi & Haryana or any other government or statutory or regulatory authority, if so required by them and/or by the Company.

D&B-India undertakes to keep strictly confidential the contents of this letter and the request letter dated 4 September, 2023, confidential until such time that: (A) such disclosure by D&B-India is approved by the Company; or (B) such disclosure is required by law or regulation in which case, if permitted by law; or (C) such information is already in public domain or comes into public domain through no fault of D&B-India.

D&B-India confirms that, any changes within its knowledge, to the above, to the extent feasible and practical, will promptly be intimated to the Company and the Book Running Lead Manager to the Issue, till the date on which the securities of the Company to be issued pursuant to the Issue, start trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information till the date of listing of equity shares issued pursuant to the Issue.

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Yours faithfully,

For and on behalf of **Dun and Bradstreet Information Services India Private Limited**

A. Naik

Name: Akhilesh Naik
Designation: Director, Operations
Place: **Mumbai**

C.c. To:

1. **Pantomath Capital Advisors Private Limited**
406-408, Keshava Premises,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400 051
2. **Kanga & Company, Advocates and Solicitors**
Readymoney Mansion,
43, Veer Nariman Road,
Mumbai 400 001

Signature: *K. Debnath*
K. Hol Debnath (Sep 6, 2023 15:18 GMT+5.5)
Email: DebnathK@dnb.com

Signature: *Rittesh Khanna*
Rittesh Khanna (Sep 6, 2023 15:19 GMT+5.5)
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