



SHAILENDRA GOEL & ASSOCIATES

Chartered Accountants

The Board of Directors,
Plaza Wires Limited,
(Formerly Plaza Wires Private Limited)
A-74 Okhla Industrial Area,
Phase-2, New Delhi -110020

Dated: 25/03/2022

Sir/Madam:

Proposed initial public offering (the "Offer") of equity shares (the "Equity Shares") by Plaza Wires Limited (the "Company")

We, the Statutory Auditors of the Company, hereby consent to use of our reports dated 23rd March, 2022 relating to financial information (the "**Financial Statements**") prepared in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and any other laws as may be applicable to the Company, in the Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus, the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus and any other addendum thereto (collectively defined as "**Offer Documents**") of the Company to be submitted/filed with the Registrar of Companies, Delhi and Haryana, the Securities Exchange Board of India ("**SEBI**"), and the relevant stock exchanges where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**").

We also consent to be named as the Statutory Auditors to the Company and to the references to us as Statutory Auditors in the Offer Documents or any other document in relation to the captioned Offer and hereby give our consent to include our name as an expert (as described under the provisions of Section 26 of the Companies Act, 2013) in such Offer Documents in respect of the Financial Statements and the Statements of Tax Benefits issued by us. The following details with respect to us may be disclosed:

Name : Shailendra Goel & Associates, Chartered Accountants
Address : 40/9, Gautam Nagar, New Delhi-110049
Mobile Number : 91-8826615999
E-mail : goelsh27@gmail.com
Contact Person : Shailendra Goel
Firm Registration Number : 013670N
Peer Review certificate no : 011923 dated 23rd August 2019

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters or letters included in the Draft Red Herring Prospectus/ the Red Herring Prospectus/ the Prospectus. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Draft Red Herring Prospectus/ the Red Herring Prospectus/ the Prospectus or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

Further we confirm that we have not been engaged or interested in the formation or promotion or in the management of the Company.

We hereby authorize you to deliver a copy of this consent letter pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, Registrar of Companies, Delhi and Haryana, the stock exchanges and any other regulatory authority as may be required.

For Shailendra Goel & Associates
Chartered Accountants

Firm Registration No: 013670N

SHAILENDRA KUMAR Digitally signed by
GOEL SHAILENDRA KUMAR GOEL

Partner

(Membership No.092862)

UDIN:- 22092862AFSFFO2440

Place: Delhi

40/9, Gautam Nagar, New Delhi – 110 049.
Mobile : 8826615999,9818265345
E-mail : mgoel05@yahoo.co.in, goelsh27@gmail.com



SHAILENDRA GOEL & ASSOCIATES

Chartered Accountants

The Board of Directors,
Plaza Wires Limited,
(Formerly Plaza Wires Private Limited)
A-74 Okhla Industrial Area,
Phase-2, New Delhi -110020

Dated: 18/08/2023

Sir/Madam:

Proposed initial public offering (the "Offer") of equity shares (the "Equity Shares") by Plaza Wires Limited (the "Company")

We, the Statutory Auditors of the Company, hereby consent to use of our reports dated 18th August, 2023 relating to financial information (the "**Financial Statements**") prepared in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**") and any other laws as may be applicable to the Company, in the Updated Draft Red Herring Prospectus, Red Herring Prospectus, the Prospectus, the Preliminary International Wrap/Offering Memorandum, the Abridged Prospectus and any other addendum thereto (collectively defined as "**Offer Documents**") of the Company to be submitted/filed with the Registrar of Companies, Delhi and Haryana, the Securities Exchange Board of India ("**SEBI**"), and the relevant stock exchanges where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**").

We also consent to be named as the Statutory Auditors to the Company and to the references to us as Statutory Auditors in the Offer Documents or any other document in relation to the captioned Offer and hereby give our consent to include our name as an expert (as described under the provisions of Section 26 of the Companies Act, 2013) in such Offer Documents in respect of the Financial Statements and the Statements of Tax Benefits issued by us. The following details with respect to us may be disclosed:

Name : Shailendra Goel & Associates, Chartered Accountants
Address : 11-C, Pocket B, SFS Flats Mayur Vihar, Phase 3, Delhi-110096
Mobile Number : 91-8826615999
E-mail : goelsh27@gmail.com
Contact Person : Shailendra Goel
Firm Registration Number : 013670N
Peer Review certificate no : 014467 dated 3rd August 2022

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters or letters included in the Updated Draft Red Herring Prospectus/ the Red Herring Prospectus/ the Prospectus. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

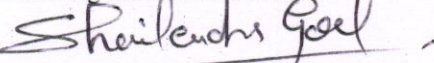
Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Updated draft Red Herring Prospectus/ the Red Herring Prospectus/ the Prospectus or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

Further we confirm that we have not been engaged or interested in the formation or promotion or in the management of the Company.

We hereby authorize you to deliver a copy of this consent letter pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, Registrar of Companies, Delhi and Haryana, the stock exchanges and any other regulatory authority as may be required.

For Shailendra Goel & Associates
Chartered Accountants

Firm Registration No: 013670N



Partner

(Membership No.092862)

UDIN:- 23092862 BQ4PTT2307

Place : Delhi



11-C, Pocket-B, SFS Flats, Mayur Vihar Phase-3, Delhi – 110 096.

Mobile : 8826615999, 9818265345

E-mail : mgoel05@yahoo.co.in, goelsh27@gmail.com